



#### 2016-2017 Officers

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##### **VICE PRESIDENT**

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##### **SECRETARY**

##### **TREASURER**

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##### **DIRECTORS (1 Year)**

**S. Ted Elder**  
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##### **DIRECTOR (2 Year)**

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##### **Jennifer Sweat**

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##### **CO-EDUCATION**

##### **DIRECTORS**

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##### **IMMEDIATE PAST PRESIDENT**

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##### **CO-EXECUTIVE**

##### **DIRECTORS:**

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##### **Wendy C. Bonzo, CPFA, CPFIM**

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##### **TECHNOLOGY DIRECTOR**

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# Money Talks

VOLUME 10 ISSUE 1

MARCH 2017

## Message From Our President

Dear fellow UAPT members:

Can you believe that it is time again for the Spring Conference!!! This year has just flown by. This year's theme "Life is a Great Balancing Act" has been on my mind this past year and I have tried to create a better balance of work, home and play. As we all know, this is not at all easy, but has been beneficial in the long run. I hope that some of you can see a difference also.

There have been a lot of changes this past year in our great UAPT family. We have had quite a few treasurers retire, some move to other positions and a few that have passed away. We will miss them all and wish them and/or their families the best.

These changes have brought new treasurer's into our midst. We welcome them and can't wait to show them what a great organization this is. If you see someone new, introduce yourself, sit with them at lunch, help them navigate the conference and you will be sure to make lifelong friends.

This year we also will be doing a "You Belong Here" push to treasurers throughout the state, that either have never belonged, or have not been

involved for several years. Ted Elder has spearheaded this, and I want to thank him for all of his hard work on this project. Hopefully we will grow by leaps bounds.

I am very excited for the conference this year. We have great speakers, and the board has worked so hard that it promises to be a very educational and good time. The agenda is included in this newsletter. You can register on-line also [here](#) or print it out [here](#) and send it in.

We have (2) two-year director positions open at this time. You can find that application on the website or give a member of the board a call and they can help you.

A few items to remember at the conference: **The Golf Outing** is on Tuesday. You can register on-line [here](#). For questions contact Dave Zobel [davidz@wjordan.com](mailto:davidz@wjordan.com). We appreciate Dave always being so willing to head this up and all the work he puts into this event. **The Pizza Factory Lunch is on Wednesday.** This is a great event provided by a sponsor, US Bank. Remember to register and pay for your guests so we have an accurate head count.

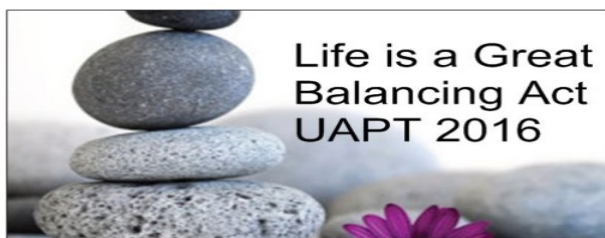
We have left **Wednesday and Thursday evening open** for

members to have a little free time. Remember to bring a gift, up to \$10.00 for our **gift exchange**. You can bring something unique to your city or just something you think anyone would like! We have had some great gifts each year.

This year we will be changing things up a bit by the scholarships and incentives that we will be offering. Remember that the scholarships, the \$100.00 cash gift and the Centerpiece will all be given away on Friday after the introduction of next year's theme. We want to encourage anyone who would like to apply for the incentives, please do! We want to see all treasurers in the state be able to be members of this association.

I want to thank the board members for all the hard work that they put into this association is. They have been so willing to share the knowledge they have and take on any task that comes their way. If you have a chance, thank them. They make me look like I know what I'm doing and make this UAPT group the fun, worthwhile organization it is.

Hope to see you at the conference! Judy Schiers



Spring Conference - Abby Inn May 17, 18, 19, 2017

### **Tuesday 16**

Golf - 2:00 – 5:00 P.M. Dixie Red Hills

### **Wednesday 17**

8:00	Registration
8:30	Flag ceremony and Intro of Treasurers “Two Truths and a Lie”
9:30	CPFA 101 Sharri Lewis
10:15	Break
10:30-10:45	Sponsors
10:45	Stress Management and Humor in the Workplace (PEHP)
12:00	Lunch at pizza factory
2:00-3:30	Brad Barton – Beyond Illusions
3:30	Break
3:45-5:00	Brad Barton-Continued

### **Thursday 18**

8:30-9:30	Fraud - Mckay Hall (Hinton Burdick)
9:30-10:15	Getting Ready for the Audit (Hinton Burdick)
10:15	Break
10:30	Internal controls - Tyson Beck (Bountiful City)
12:00	Lunch
1:30-2:30	Dave Damschen State Treasurer
2:30-3:30	Money Management Act and Investment Policy
3:30	Break
3:45	Business Meeting - Elections

### **Friday 19**

8:30	Workplace Safety - Jason Watterson -Utah League of Cities and Towns
9:30	Creating a Positive Work Environment - Paul Bitteman, Cedar City Manager
10:30	Break
10:45	Intro of New Theme/Drawing for 100.00/Drawing for Academy Sponsorship/Drawing for Centerpiece

Adjourn

Our guest speaker for Wednesday is Brad Barton, CSP. He is an inspirational keynote speaker and author. To read about Brad go to [Moving People Beyond Illusions](#).

Once again last October, we had an amazing week long training at the Sandy Campus of The University of Utah. Many thanks to Karen Winningham, Shari and Diane, along with their amazing committee for a great training. The presenters are always top notch and many we have come to know over the years.



We met, we visited, we ate (too many treats) and we learned. There were a few new treasurers and many seasoned ones.

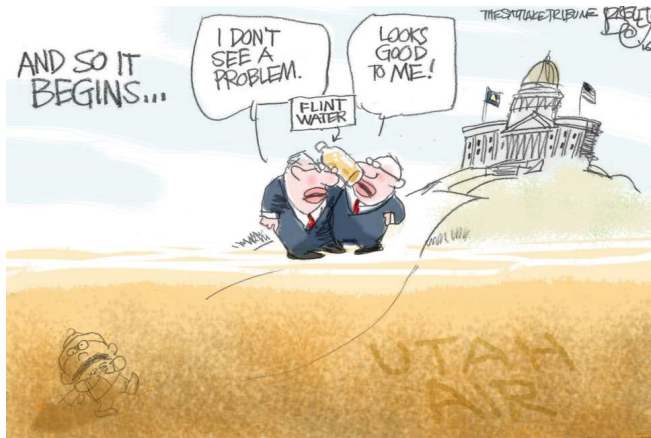
One of my personal favorite classes was Excel training. This was a hands-on training in the computer lab. There were many whiz kids and many of us still learning the cool things Excel does. We learned a lot about formulas, using the SUM function, autofill, creating and using absolute cell references and we learned about creating tables from spreadsheets. We learned about PivotCharts, well some of us learned, others (me) listened and got confused. We also learned about creating a Macro. I love working with Excel, so this was a fun class.

As always, the best part of the academy is socializing, networking and spending time with our friends, the treasurers from around the State. This is an experience that everyone needs, and will value forever.



The board has chosen this year to award two scholarships to the University of Utah Treasurers Academy. We want to be sure that the scholarships will be used, so we are asking if you win a scholarship and were planning on attending the academy, and your city is willing to pay for you, please allow the scholarship to go to someone who would otherwise be unable to attend. We are also offering spring conference scholarships. You may access the application [here](#).

The new member promotion that Ted Elder has been working hard to get out, can be found here [New Member Form](#). This is a great opportunity to get involved in the spring conference and enjoy one year's membership free. If you know someone who would like to be involved, or you would like to apply yourself, please complete the application. This offer expires March 17, 2017.



With this year's legislative session nearing an end, here are some links to a few items that may be of interest to you.

[Tax Increment Financing](#)

[Municipal Enterprise Fund Amendments](#) Hot topic

[Local Officer Amendments](#) Hot topic

### **Mark your calendar's:**

ULCT Midyear Conference	April 5-7, 2017	Dixie Center
Spring conference	May 17-19, 2017	Abbey Inn
ULCT Annual Conference	Sept. 13-15, 2017	Sheraton
U of U Treasurers Academy (tentative)	Oct. 9-13, 2017	Sandy

### **Patriotic Trivia Quiz**

New York was first under rule of the:

- A. Danes    B. French    C. Dutch

Which one of the following was among the parties to draft the Constitution of America?

- A. George Washington/Paul Revere/James Monroe  
B. George Washington/Thomas Jefferson/John Adams  
C. James Madison/John Adams/Benjamin Franklin

Federal Government is responsible for:

- A. Foreign Relations/Income Tax  
B. Voting Rights/Customs Duty  
C. Human Rights/ Marital Law

According to the American Constitution the President has:

- A. The Supreme Power  
B. The Executive Power  
C. The Legislative Power

At what price did Thomas Jefferson, President and the main author of the Constitution, negotiate a deal with Napoleon to buy Louisiana?

- A. 30,000 British Pounds  
B. 300,000 French Francs  
C. 3,000,000 British Pounds

When did the Flag Resolution come about?

- A. 1 year after Declaration  
B. 2 years after Declaration  
C. 3 years after Declaration

Who of the following prohibited import of slave labor?

- A. George Washington  
B. Thomas Jefferson  
C. John Adams

With which of these events was Paul Revere associated?

- A. Battle of Concord  
B. Battle of Boston  
C. Battle of Baltimore

Who was the President of the Continental Congress that passed the Declaration of Independence?

- A. John Adams  
B. John Hancock  
C. John Quincy Adams

Who was ruling Britain during the American War of Independence?

- A. Queen Victoria  
B. King Charles II  
C. King George III

Submit your answers to [bwendy@cedarcity.org](mailto:bwendy@cedarcity.org). The first person to correctly answer all questions will receive a prize at our conference.

